



Ever Gain China Logistics



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Preface

In view of the expanding demand in China, Ever Gain (EG) had envisaged our full-scale development in China for more than ten years. Having seen that the China of today became a WTO member state and deregulated its market as well as the expansion of the demands by China and other countries, EG determined that there exists a correlation between the needs of Chinese market and our policy, and initiated the construction of our logistics centres as the first step of our full-fledged advancement in China.

In 2007, EG started the operation of bonded logistics centres at Xinsha Port located in Dongguan City of Guangdong Province, and Taicang Port located in Taicang City in the vicinity of Shanghai. The Xinsha Port Logistics Centre has a total area of 500,000 m²; The Taicang Port Logistics Centre totals 300,000 m².

We believe these logistics centres, designed by EG as a Japanese logistics company based on our comprehensive logistics philosophy and by fully utilizing our know-how obtained by the operation of our warehouse buildings for years, will serve our clients to their fullest satisfaction. Furthermore, our wholly self-operated warehouses have made customized services available upon our clients' demand. Upon the introduction of our services, EG is fully committed to realize and correspond to our valued customers' needs not only for our land and ocean transportation services, but also for our trade agency services including customs clearance services and sales/purchase services as well as leasing of our facilities. By doing so, we strive to become our clients' best logistics partner for their business development in China.



EG Logistics Network & Services

- ◆ Bonded/General cargoes share the same management
- ◆ CFS services worldwide
- ◆ Dock warehouse next to the port
- ◆ Good communication with customs for smooth clearance
- ◆ Centralized customs clearance for simplified and speeded up processes
- ◆ Cargo deemed as exported once entered the export warehouse
- ◆ Shuttle bus between China & overseas
- ◆ Gateway between Southeast China & the world



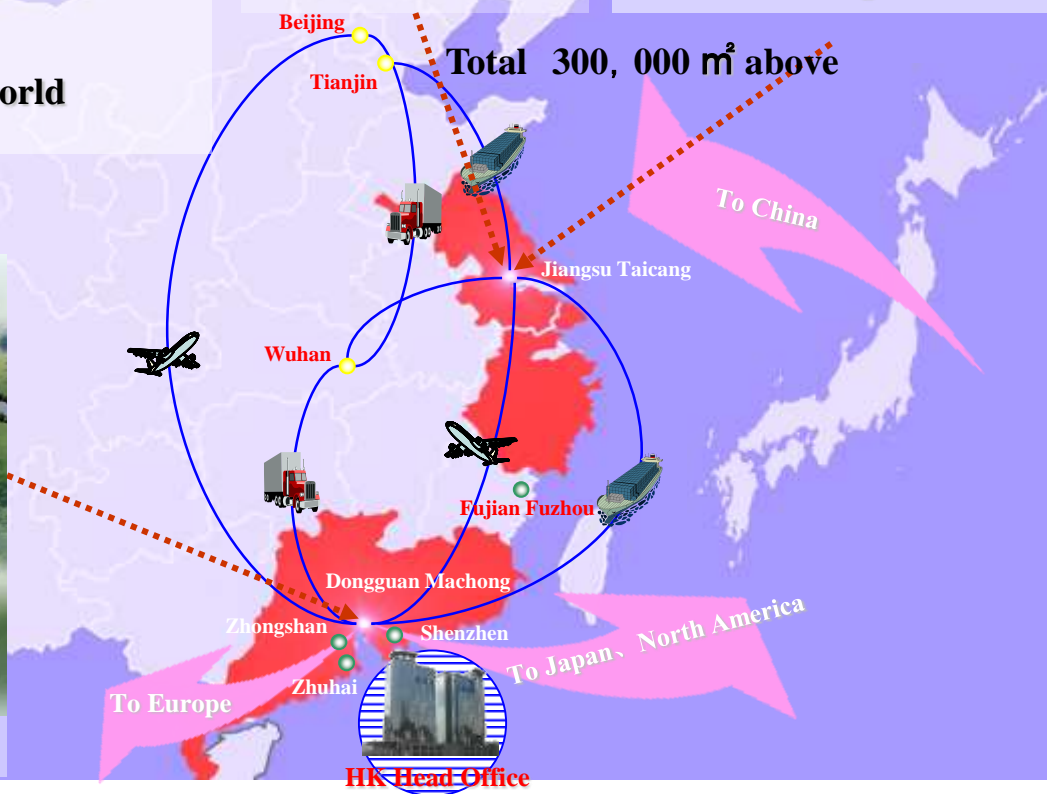
EG Suzhou Logistics Centre



EG Taicang Port Bonded Logistics Centre



EG Xinsha Port Logistics Centre (500,000 m²)



Hong Kong Headquarter / Company Profile

Company Name -	Ever Gain Co., Ltd
President-	Motoyuki, KODERA
Address-	20/F, Tower 1, Ever Gain Plaza, No. 88 Container Port Road, Kwai Chung, New Territories, Hong Kong
Registered Capital-	HK\$30,000,000
Correspondent Bank-	The Hongkong and Shanghai Banking Corporation Limited The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Date of Establishment -	December 1978
Number of Employees-	200 from Hong Kong 7 from Japan



EG in Hong Kong / Location



(1) Ever Gain Building



(2) Ever Gain Building No.3



(3) Ever Gain Centre

3 Warehouses in Sha Tin



Ever Gain Tsuen Wan



Ever Gain Plaza

Ever Gain Sheung Shui

Ever Gain Tuen Mun



EG in South China / Company Profile



Company Name

Dong Guan Ever Gain Logistics Co., Ltd.

President

Gen, KODERA

Address

**Xinsha Logistics Centre, Machong Town, Humen Port,
Dongguan City, Guangdong Province, China
Postal Code 523147**

Registered Capital

RMB185,000,000 (as at Apr 2012)

Shareholder

Ever Gain Co., Ltd (HK Head Office:100% share)

Date of Establishment

December 2003

Number of Employees

**Total Number of Employees: 160
(2 from Japan)**

Business Scope

- 1. Logistics services**
- 2. Marine/Air/Road transportation**
- 3. Bonded & supervised warehouse
general cargo warehouse**
- 4. Delivery services**
- 5. Container transportation services
(obtained licenses of logistics processing
including the purchase & use of packing
materials, and self-customs clearance)**

EG in South China / Location



EG Xinsha Port Logistics Centre



- FROM EG Xinsha Port Logistics Centre TO:**
- ① Dongguan Est. 20km (30 min)
 - ② Shenzhen Est. 80km (90 min)
 - ③ Hong Kong Est. 95km (150 min)
 - ④ Zhuhai Est. 80km (140 min)
 - ⑤ Nansha Est. 30km (45 min)
 - ⑥ Macao Est. 85km (150 min)
 - ⑦ Zhongshan Est. 70km (100 min)
 - ⑧ Panyu Est. 25km (60 min)
 - ⑨ Foshan Est. 50km (90 min)
 - ⑩ Guangzhou Est. 30km (60 min)
 - ⑪ Huadu Est. 55km (90 min)
- *Linear distance
 *Travel time estimated based on using normal vehicles and highways

EG in South China / Facilities ①

A-type Logistics Centre application is now under examination.
Total: 500,000 m² (Some areas are still under construction)

① Bonded Warehouse
Around 9,300 m²
(Import)
* Air conditioned area

② Export Supervised
warehouse
Around: 10,700 m²
(Export)

⑨ Dormitory

⑩ Office Building
(5 Floors)

⑪ Xinsha Customs
Building

③ General Warehouse
Around 100,000 m²
(Domestic)

⑦ General Warehouse
Around 5,900 m²
(Low Floor Warehouse)

④ General Warehouse
Around 20,000 m²
(Bonded Transfer)

⑤ General Warehouse
(Area for Automobiles)

⑧ General Warehouse
(Start from 2014)

⑥ Warehouse for Automobiles
Around 130,000 m²



EG in South China / Facilities ②

Office. Customs Building
(5 floors Twin Tower Total 9,870 m²)



Domestic Logistics Centre
(5 floors 83,500 m²)



Domestic Logistics Centre
(2 floors × 2 Buildings Total 16,500 m²)



Bonded • Export Supervised Warehouse
(Flat × 4 buildings Total 20,000 m²)



Domestic Logistics Centre
(2 floors × 2 buildings Total 20,000 m²)
(2 floors × 2 buildings Total 30,000 m²)





Security Room

- 24 hours inspection (3 Shifts)
- Back-up data for 100 days
- 110 CCTVs (More will be set up)

Operation Team

- Over 50 staff for daily Warehouse/
Customs Clearance/Delivery operation
- Communicate in Mandarin/ Cantonese/
English/Japanese
- 11 Forklifts



System

- H2000 (Customs declaration system)
- EDI System
- WMS



EG in South China / Xinsha Port

Xinsha Port is an international port located in the same customs area as EG Xinsha Port Logistics Centre. Annual cargo throughput: Around 960 Thousands TEU, Handle 356,000 Finished Automobiles (Year 2014) Shipping routes: Major ports in Japan, USA, Europe and Southeast Asia



EG in East China / Company Profile



Company Name

1. Taicang Win Cheong Logistics Limited

Address

1. No.9 Bei Huan Road, Fu Qiao Town, Taicang, Jiangsu, China Postal code 215434

Registered Capital

1. RMB 5,000,000 (as at Jun 2015)

Date of Establishment

1. March, 2007

Number of Employees

1. Total Number of Employees: 50 (2 from Japan)

Business Scope

1. Logistics services
2. Marine/Air/Road transportation
3. Bonded & supervised warehouse
general cargo warehouse
4. Delivery services
5. Container transportation services
(obtained licenses of logistics processing
including purchase and use of packing
materials, and self-customs clearance)



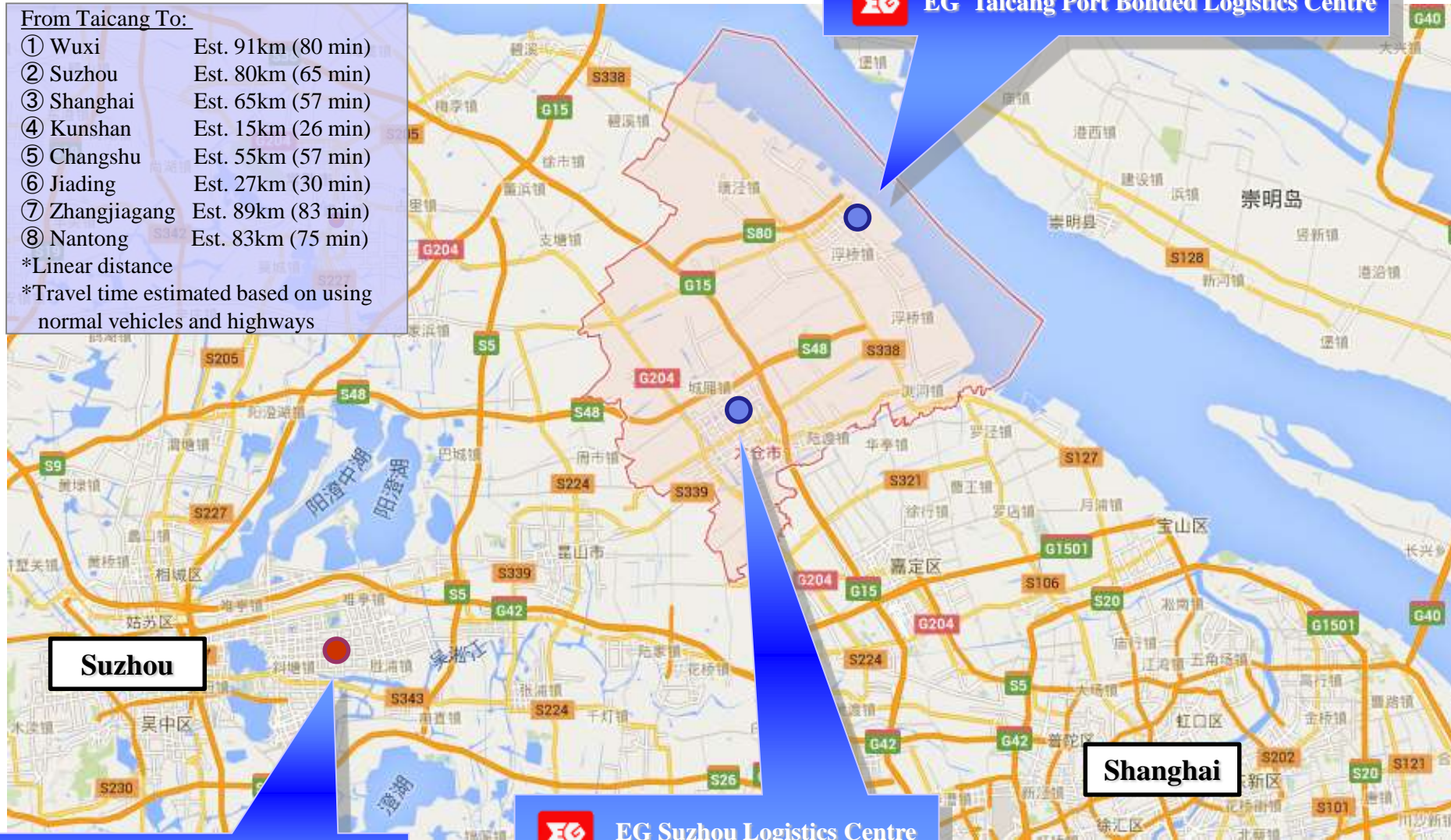
EG in East China / Location

From Taicang To:

- ① Wuxi Est. 91km (80 min)
- ② Suzhou Est. 80km (65 min)
- ③ Shanghai Est. 65km (57 min)
- ④ Kunshan Est. 15km (26 min)
- ⑤ Changshu Est. 55km (57 min)
- ⑥ Jiading Est. 27km (30 min)
- ⑦ Zhangjiagang Est. 89km (83 min)
- ⑧ Nantong Est. 83km (75 min)

*Linear distance

*Travel time estimated based on using normal vehicles and highways



EG Taicang Port Bonded Logistics Centre

Suzhou

Shanghai

EG Suzhou Logistics Centre

EG Suzhou Office

EG in East China / Facilities



EG Taicang Port Bonded Logistics Centre

B-Type Bonded Logistics Centre is located in Taicang Port area, also, a complex logistics centre which combines logistics, customs & international port all together.



EG Storage Area
 Gross surface area: 190,000 M2
 Indoor area: 46,000M2

EG Bonded area
 Bonded Warehouse: 24,000M2

☆ Possible to function as Domestic Warehouse under supervision of Customs. ☆



EG Taicang Logistics Centre (Domestic Warehouse)

Domestic Warehouse gross floor space: 64,500 m²



Became Comprehensive Bonded Area since 2014

Comprehensive bonded area =
 Distribution processing zone(Export) + Bonded Logistics Parks +
 Value-add functions.

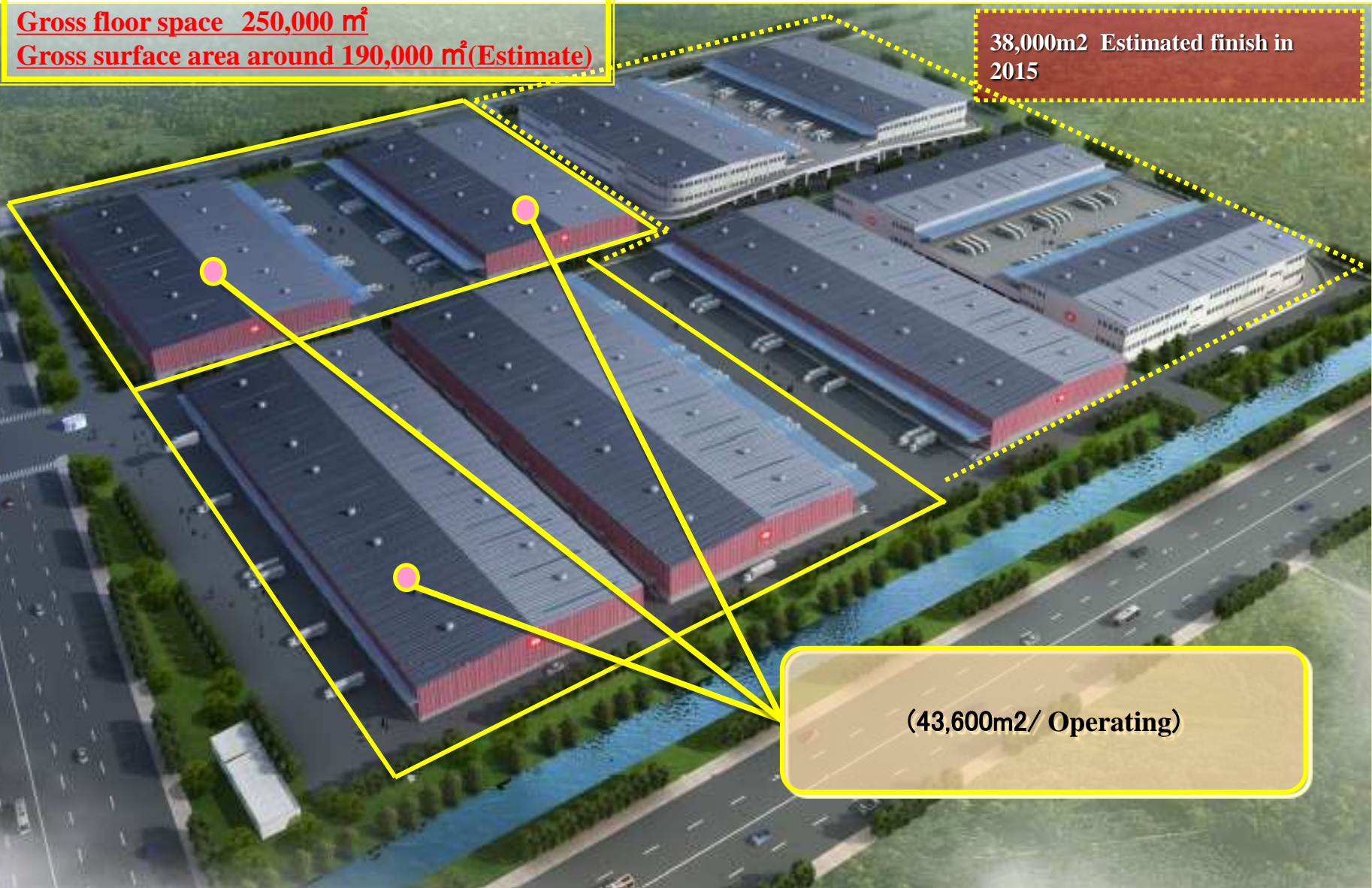
Bonded Logistics Center(B) had been the area that was specialized in Logistics Services with advanced functions. However adding the functions of Trade and Distribution Process, it will become one of the most satisfied Comprehensive Bonded Area in China.



New Warehouse Simulation

Gross floor space 250,000 m²
Gross surface area around 190,000 m²(Estimate)

38,000m2 Estimated finish in 2015



(43,600m2/ Operating)

EG in East China / Taicang Port

Taicang Port is an international port located in the same customs area as EG Taicang Logistics Centre.

Annual cargo throughput: Around 5,000,000 TEU (Year 2013)

Shipping routes: Major ports in Japan, Korea, Taiwan & Southeast Asia





The Significant All-In-One Function

All-in-one logistics, customs & international port services !



Logistics Centre

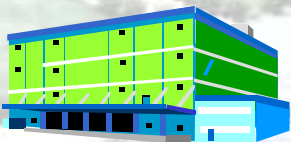
Port

Customs



Warehouse for Export & Import

Bonded Warehouse



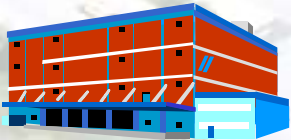
- Storage of imported cargoes
- Storage of cargoes with overseas ownership
- Postponed payment of duties & tax
- Logistics processing (pick & pack, quality control)
- Centralized customs clearance

Export Supervised Warehouse



- Storage of exported cargoes
- Storage of cargoes with overseas ownership
- Logistics processing (pick & pack control)
- Centralized customs clearance
- Re-import to China

Domestics Warehouse



- Storage of general domestics cargoes
- Logistics processing (pick & pack, quality control)
- Special features such as air-conditioning*

1. Customs Station

With customs station in the warehouse, we can provide swift responses for daily operations and in emergencies.

2. 24-Hour Service

Works toward 24-hour service with the cooperation from customs

3. Consolidated Logistics & Customs

Customs clearance, commodity inspection, inbound & bonded warehouse business are carried out in one logistics centre.

4. Security

In addition to security guard, CCTV is installed in all critical points for 24-hour inspection to protect our customer's cargoes.

***Applying for A-type (Dongguan) Logistics Centre & B-type (Taicang) Logistics Centre has been obtained.**



Road Transportation

▪ Bonded Transportation



▪ Bonded cargoes

▪ General Transportation



▪ Domestic cargoes

▪ Cross-border Transportation



- China ↔ HK
- China ↔ Macao
- China ↔ Vietnam

1. MILK RUN transport

Pick up & delivery from factories

2. JIT transport

Delivery of cargoes at specific time

3. CFS service

Grouping LCL cargoes into container for better cost control

4. Distance shuttle service

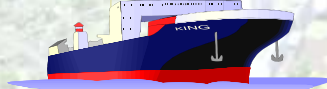
Shuttle service to and from Southeast China , HK, Macao & Vietnam

Marine / Air Transportation

▪ 20ft & 40ft container / Bulk cargoes

▪ CFS service

▪ Domestic & international routes



▪ Air Transportation



▪ Domestic and international routes

1. Global connection

Our logistics centres are only 1-hour from the nearby port & airport, giving us an absolute advantage in marine & air transportation.

2. Cooperation with domestic airports

With the support from major ports and airports, cost can be controlled at a reasonable level.

3. CFS services

Taking advantage of our logistics centres, LCL cargoes can be shipped to various destinations at more competitive prices.

Customs Clearance & Support, Import & Export (Foreign Trade) Agency

Customs Clearance & Support



- Import & export customs clearance
- Customs agency services at ports & factories
- Document preparation service

Import & Export (Foreign Trade) Agency



I/V P/V
License



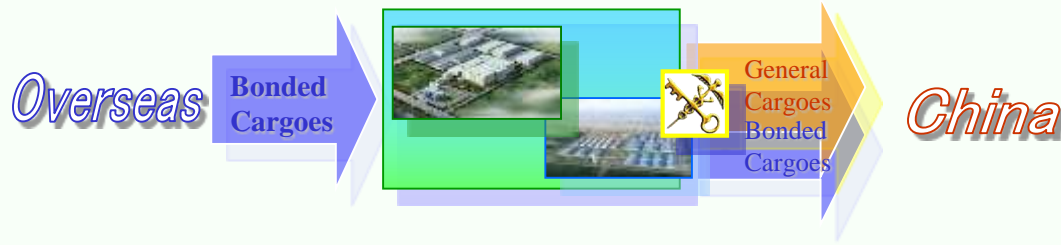
- Import & export agency (including foreign exchange)
- Domestic trade agency (trade in RMB)
- Document preparation service
- Duties & tax agency

1. **Customs agency service**
For cargo owners who cannot handle customs clearance.
2. **Foreign trade agency**
We can provide foreign trade agency services with our import license. We can also offer such financial services as T/T service and foreign exchange with RMB.
3. **Centralized Customs Clearance**
One-time customs clearance during specific period, saving the trouble of multiple applications.
*Customs approval is required

Business Model / Warehouse

• Bonded Warehouse

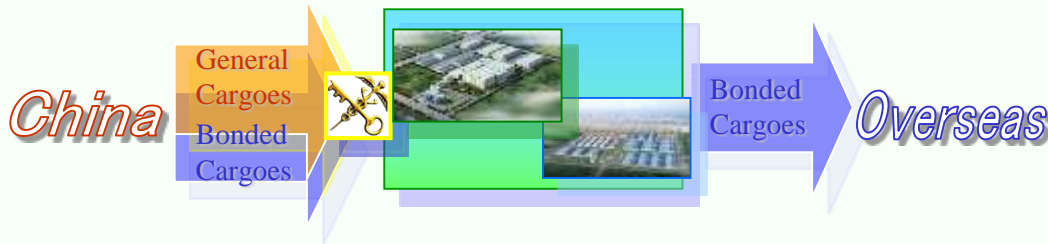
— Storage of bonded import cargoes



- Cargo storage for overseas customers (Delivery after confirming buyer & quantity)
- Storage, pick & pack, distribution processing can be done under bonded condition
- Delayed payment of duties & tax

• Export Supervised Warehouse (Export Distribution)

— Storage under bonded status with distribution processing



- Specially designed for export cargoes
- Distribution processing (Labeling, repacking: buying of material is possible)
- Swift logistics services meeting the diverse needs of overseas customers

• Export Supervised Warehouse (Domestic Transfer)

— Storage of exported & re-imported cargoes under bonded status

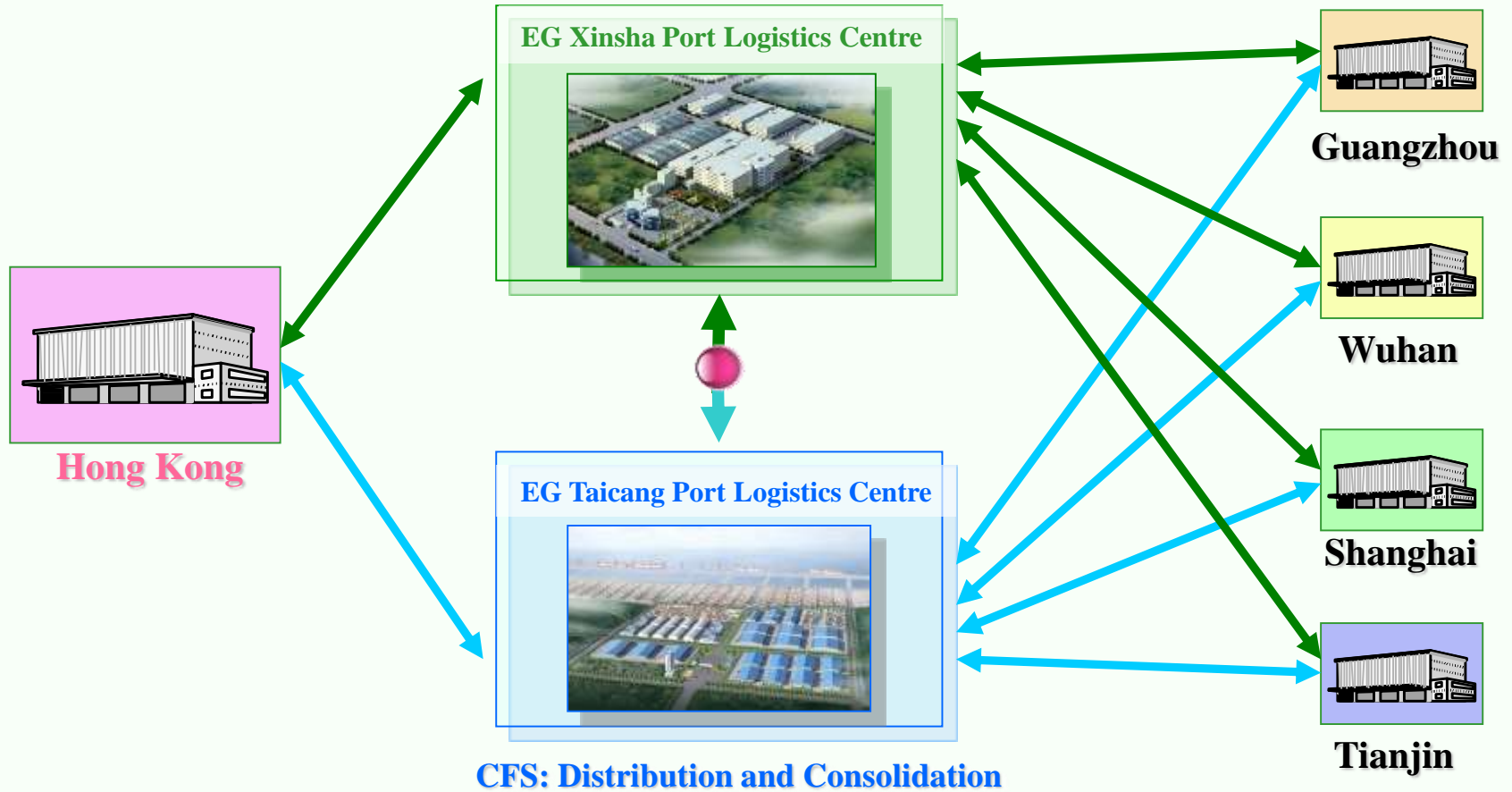


- Re-import is possible (External warehouse of processing trade)

Distance Shuttle Service

From Dongguan and Taicang to Hong Kong and the rest of China.

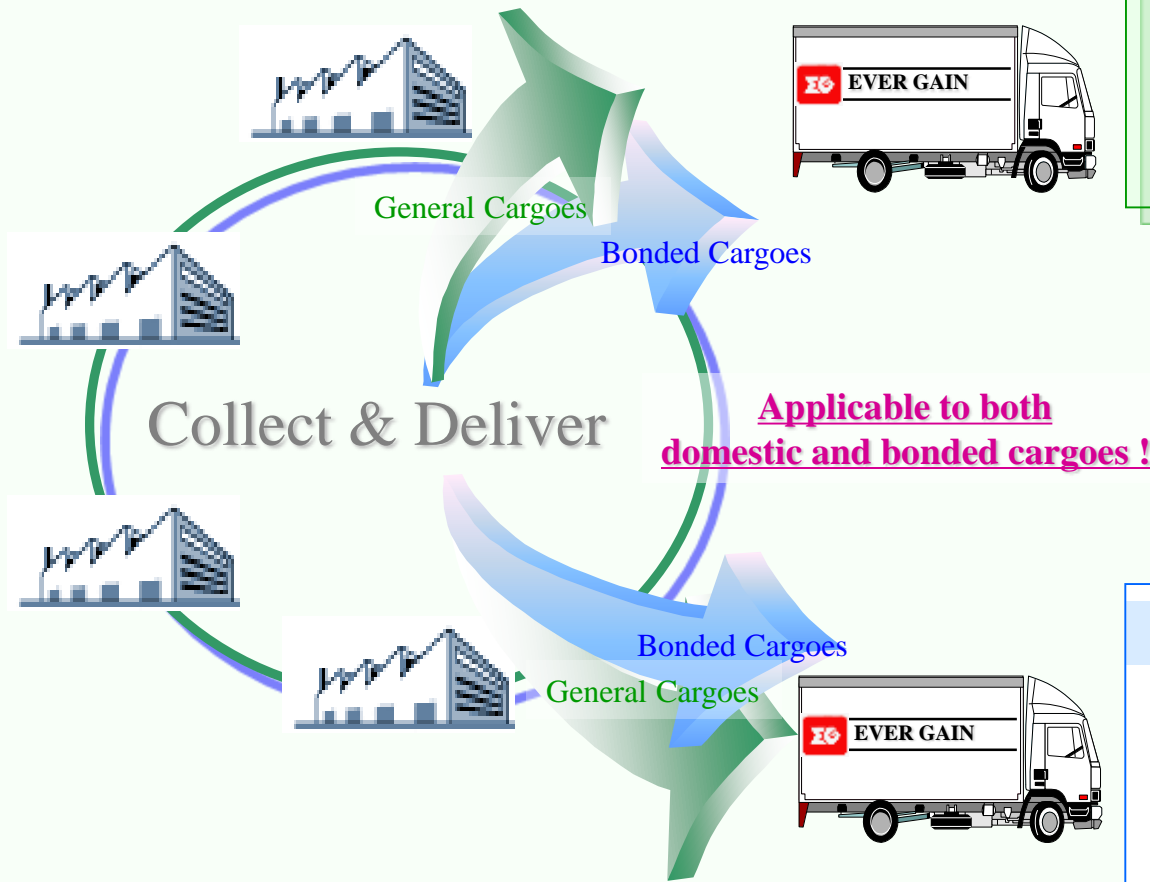
CFS: Distribution and Consolidation



*We also provide distance transportation to the rest of China.

Milk Run

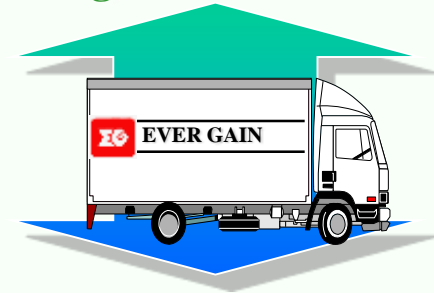
To increase efficiency and save time, we collect cargoes from various suppliers before delivery.



EG
Xinsha Port Logistics Centre



Sorting and Consolidating

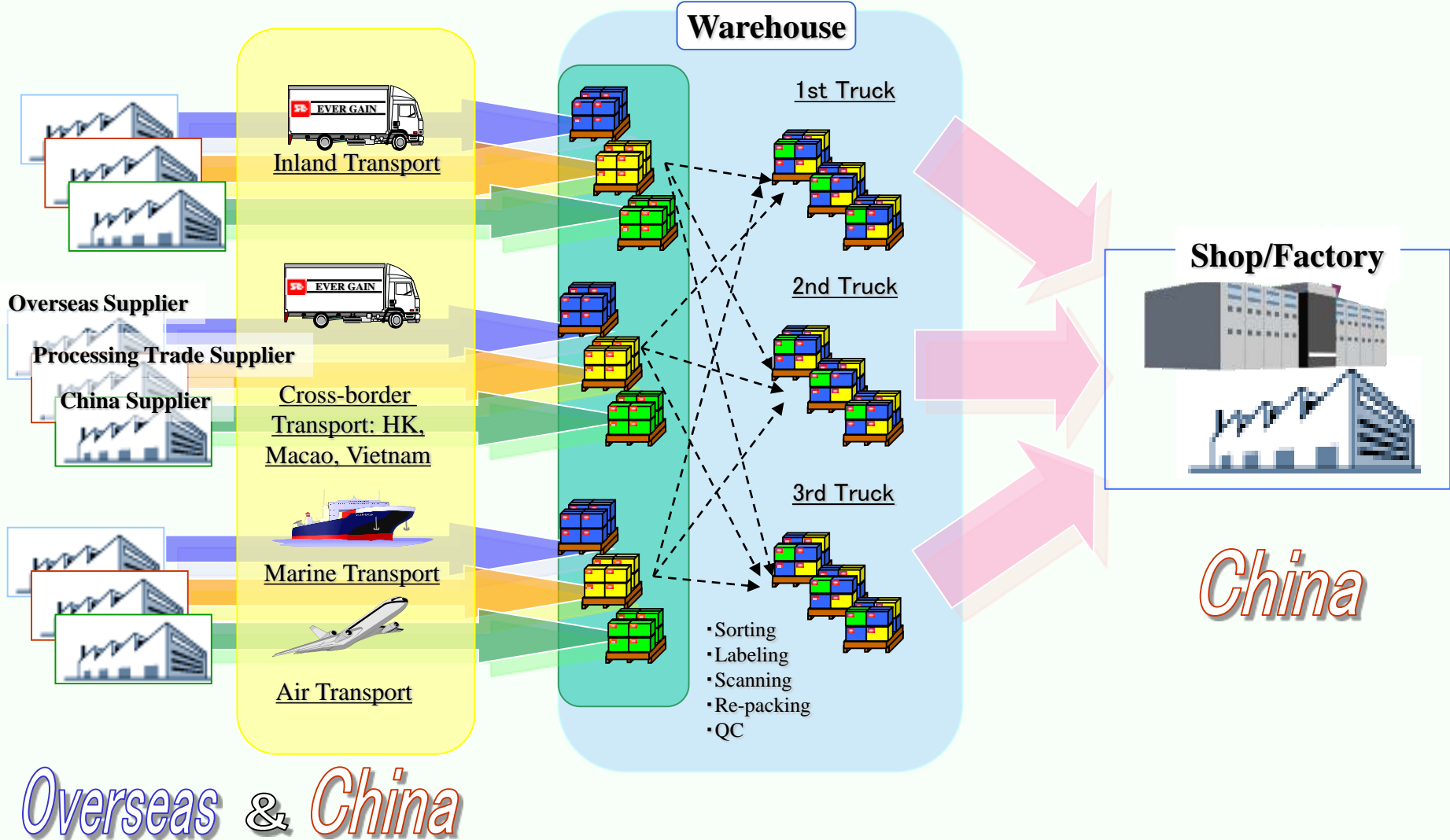


Factories



*Customs approval is required for the above service for bonded cargoes.

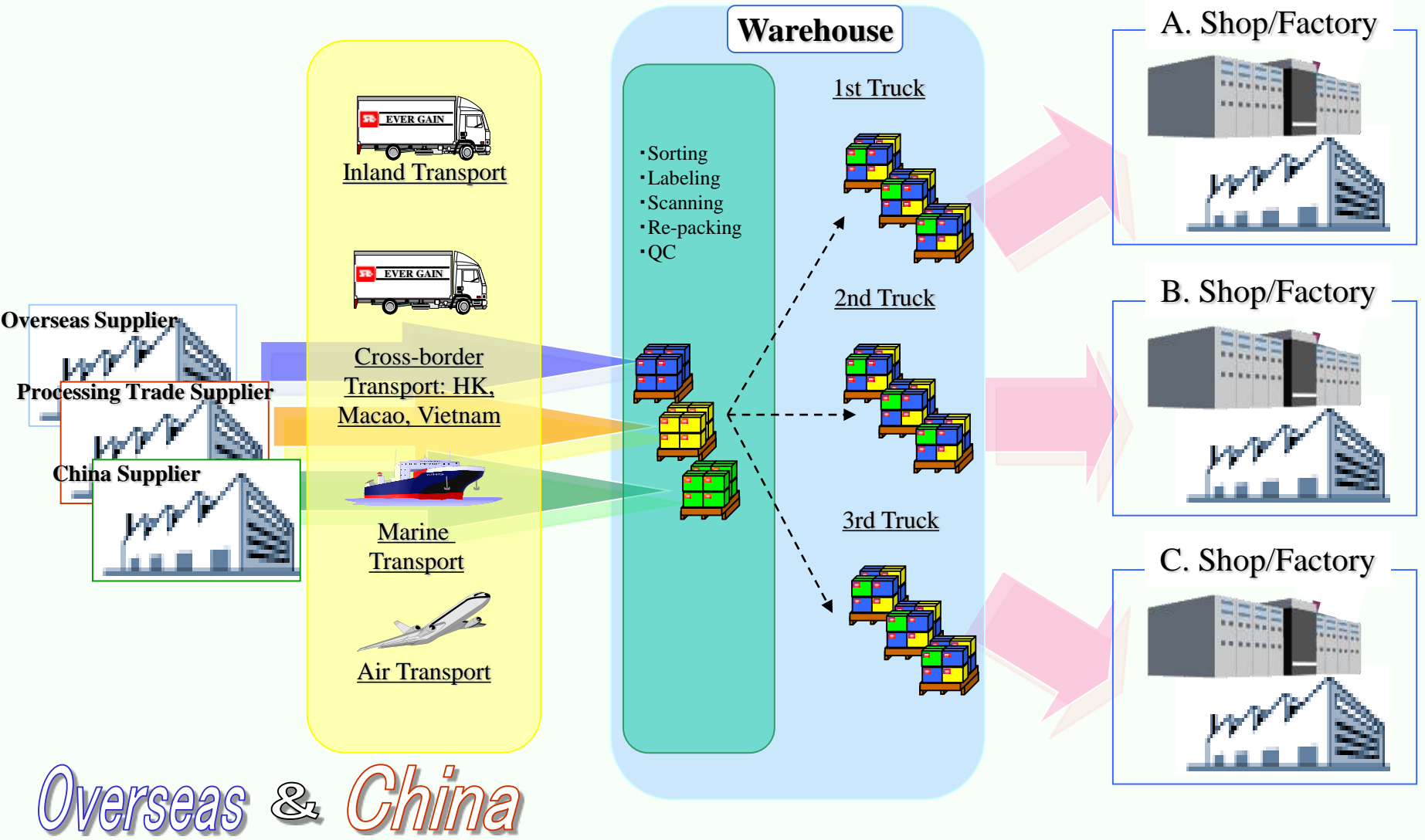
Purchasing from both overseas & domestic suppliers





Business Model / Miscellaneous II – Buyers Consolidation

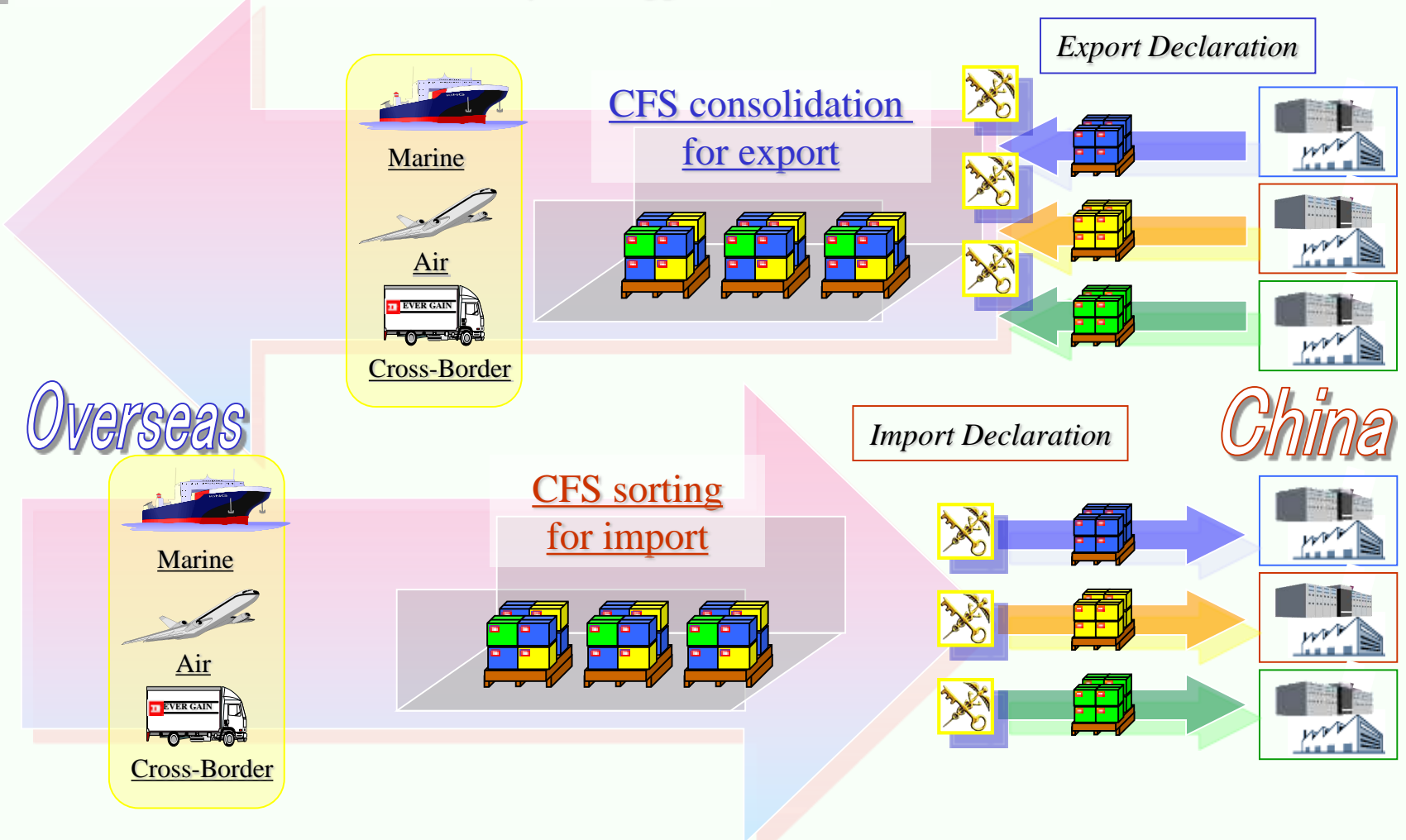
Distribution processing and delivery of both import & export cargoes





Business Model / Miscellaneous III - CFS Service

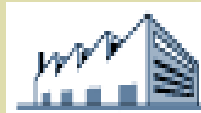
CFS service in the world's factory – Dongguan



(Import) Customs clearance & trade of imported cargoes in EG warehouse
 (Export) Overseas delivery from EG warehouse

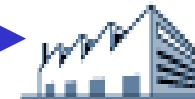
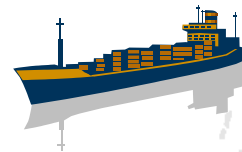
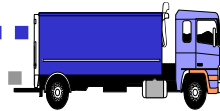
Door-to-door Service

Shanghai Port
Shanghai Airport
Xinsha Port
Taicang Port
Huangpu Port
Humen Port
Taiping Port
Guangzhou Airport
Yantian Port
Shekou Port
Chiwang Port
Hong Kong Port
Hong Kong Airport



【Door】

China



【Door】

Worldwide

Tokyo Port
Narita Airport
Yokohama Port
Nagoya Port
Nagoya Airport
Osaka Port
Kansai Airport
Kobe Port
Hakata Port
Fukuoka Airport
Moji Port